

PFB3038 NW

Pension Scheme (Defined Contribution) and Employee Benefits

Contracting Authority NWUPC

Contact Matt Johnson

Phone 0113 487 1758

Email m.johnson@neupc.ac.uk

Key Information

Framework Start Date	01/06/2025
Current End Date	30/04/2030
Procurement Regulation	PCR2015

Framework Suppliers

2

AVIVA LIFE & PENSIONS UK LIMITED
PERSONAL GROUP HOLDINGS PLC

Lot Information

- 1 : Lot 1 Defined Contribution Pension Scheme (Master Trust)
AVIVA LIFE & PENSIONS UK LIMITED
- 2 : Group Life Assurance & Group Income Protection
AVIVA LIFE & PENSIONS UK LIMITED
- 3 : Flexible Benefits Platform
PERSONAL GROUP HOLDINGS PLC

Scope of Requirements

A section in a pre-existing authorised master trust as a tailored solution for Member Institutions of the participating consortia ('FlexHE') that can be used to meet (or exceed) automatic enrolment requirements as a minimum. The scheme is available to Member Institutions to enrol staff as defined by each Employer into the DC arrangement. This may include staff employed by the Member Institution or through a wholly owned subsidiary across both academic and academic-related posts and/or professional services. This may include new employees only or existing employees. The new DC arrangement could also be made available to staff in existing Defined Benefit (DB) schemes should they choose to opt-out of the existing scheme subject to the rules and regulations of the DB scheme.

Accessibility

Member Institutions of the participating consortia .

Call Off Method

Direct Award- See guidance in the User Guide.

Responsible Procurement

Range of alternative funds available (including passively and actively managed) to meet differing needs and investment approaches, including Ethical and responsible investment and Sharia compliant.

Added Value

- Default investment solution with 'universal' strategy or alternative options that target annuity purchase, cash withdrawal and drawdown.
- Flexibility for variable contribution rates for Employers and Employees to choose the required level, subject to the auto enrolment minimum.
- Flexibility to transfer to a different fund within the Scheme, vary contribution rates, take a contribution break and continue contributions irrespective of whether they have an active sector employer at that time.
- Defined governance, management and reporting structure supported by UCEA where appropriate.
- Access to digital tools including a pre-joining microsite and the MyWorkplace App which can be fully co-branded.

For further information, please refer to the [**Buyers Guide**](#)

© UKUPC 2026